



Notice Pursuant to Section 61(a)(2)

Prior to the initial public offering of the common stock of Silver Spike Investment Corp. (the “Company”), the sole initial stockholder of the Company approved the application of the reduced asset coverage requirements in Section 61(a)(2) of the Investment Company Act of 1940, as amended, to the Company, which permits the Company to double the maximum amount of leverage that it is permitted to incur by reducing the asset coverage requirements applicable to the Company from 200% to 150%, effective as of July 7, 2021.